

MARKET ROUNDUP

11 Feb, 2025



KSE-100 closes at 113,098 up 1,632 points

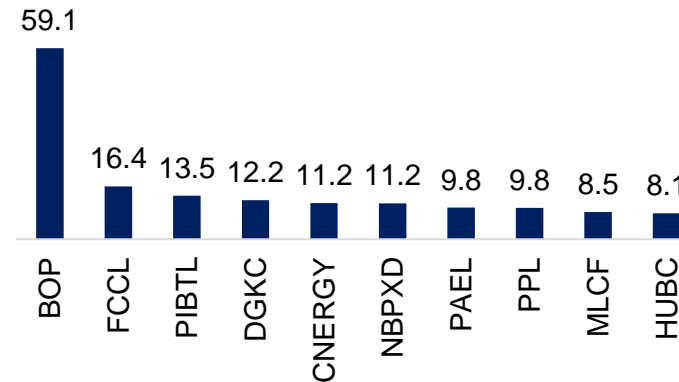
KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
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113,098 1.54% 70,026 1.26% 35,415 1.77% 170,662 2.38%

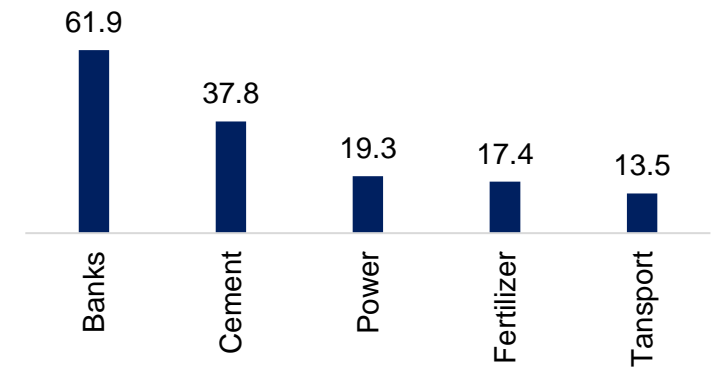
- The equity market opened on a positive note and sustained its upward momentum throughout the session. The KSE-100 Index ranged between a low of 111,834 points and a high of 113,233 points, eventually closing at 113,010 points, reflecting a strong gain of 1,632 points. Total trading volume reached 244 million shares, valued at PKR 20.5 billion.
- Key contributors to the index's rise included ENGRO (3.9%, 248 points), PPL (5%, 185 points), FFC (1.5%, 156 points), OGDC (3.6%, 151 points), and MARI (2.5%, 111 points). BOP and FCCL led in trading volume, with 59 million and 16 million shares traded, respectively.
- Energy stocks continued to attract strong buying interest, while Cements and Fertilizers also saw noticeable demand. On the other hand, Banks exhibited a mixed performance.
- The market saw gains in today's session, and with the MSCI review taking place today, there are expectations of increased foreign flows, as Pakistan's weight in the index is likely to rise. This anticipation is driving investor optimism. In the coming sessions, the index is expected to remain volatile, presenting opportunities for investors to build positions. Sectors such as E&Ps, Oil Marketing, Fertilizers, and Banking are recommended for those looking to capitalize on market fluctuations

Sales Desk
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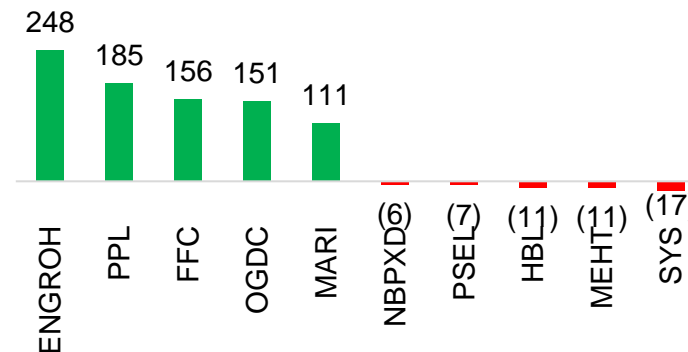
Most Active Stocks (Vol. mn shares)



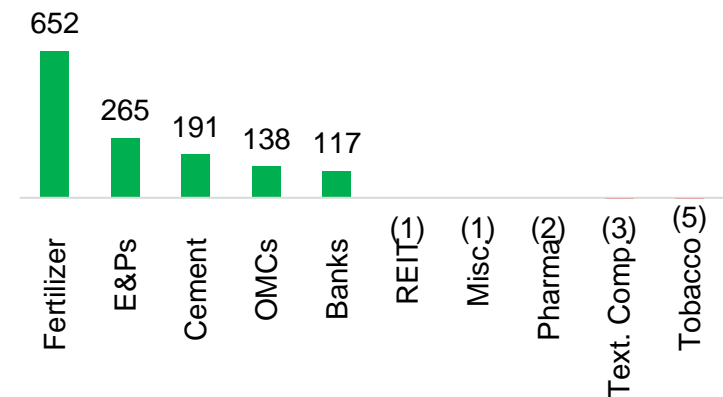
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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